



客戶基本資料更新Customer Information Update Form

帳戶名稱

A/C Name

:

身分證明文件號碼或統一編號

ID No. / Corporate Registration No.

:

一、自然人(請填寫1-4項) Individual Customer (Please fill- in the information on item No.1-4)

二、法人或非法人團體(請填寫5-7項) Corporate Customer (Please fill-in the information on item No.5-7)

1. 工作狀態 Employment Status	☐ 就業中 Currently Employed 行業別 Industry : _____ 任職機構名稱 Employer : _____ 職稱 Position : _____ ☐ 未就業 Unemployed ☐ 退休 Retire	
2. 年收入(新台幣) Annual Income(In TWD)	☐ 0-749,999 ☐ 7,500,000-14,999,999 ☐ 750,000-1,499,999 ☐ 15,000,000-29,999,999 ☐ 1,500,000 -2,999,999 ☐ 30,000,000 or more ☐ 3,000,000-7,499,999 _____ (Please fill-in the amount)	
3. 財富來源 Source of Wealth	☐ 勞務或薪資收入Employment Income ☐ 投資收入Investment Income ☐ 事業收入Business Ownership ☐ 其他收入Other _____ (請註明) ☐ 繼承Inheritance	
4. 重要政治性問卷 Political Questionnaire	是否現正或曾經擔任公職人員或從事政治性質職務工作？如有，請填寫 4.1 資訊。 Is the Applicant hold Position of Public Office or involved in any political activities?If yes,please specify. ☐ 是 Yes ☐ 否 No 是否有家庭成員或密切關係之人現正或曾經擔任公職人員或從事政治性質職務工作？如有，請填寫 4.1 資訊。 Is a Family Member or Close Relationship Member of the Applicant hold Position of Public Office or involved in any political activities?If yes,please specify. ☐ 是 Yes ☐ 否 No	
4.1. 關係人 Relationship Member	(1)本人或家庭成員或密切關係之人姓名 Name of Applicant,Family Member or Close Relationship Member (2)與申請人關係 Relationship with the Applicant (3)工作機構名稱 Name of Working Organization (4)工作機構所在國 Country of Working Organization (5)職位 Job Title (6)國籍 Nationality (7)離職日期(如有)Date of Resignation(if any)	
5. 年營業額(新台幣) Annual Business Turnover(In TWD)		
6. 主要供應商及所屬國家 (可填多家) Major Suppliers and its Country		
7. 主要客戶及所屬國家 (可填多家) Major Customers and its Country		
茲聲明本人所填寫之基本資料均屬實無誤，並同意貴行據此進行本人相關資料變更。 個人戶簽蓋原留印鑑 / 公司戶簽蓋原留印鑑或經濟部登記之公司印鑑章： I/We hereby confirm that the information provided herein is accurate, and agree that the bank to revise relevant customer information accordingly.Specimen of Signature :		

部門主管：

經辦：

核章：